



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40653.74	183.96	0.45%
Nifty 50	12012.05	46	0.38%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.30	0.25
HDFCBANK	62.11	1.84
ICICIBK	13.40	2.21
INFY	9.88	1.65
TATA MOTOR	12.18	0.08
WIPRO	3.89	-1.77

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	927
DII's Eq (Provisional)	-636
FII's Index Future	328
FII's Index Options	2105
FII's Stock Future	190
FII's Stock Options	12

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.8861
EURO	78.5116
YEN 100	65.0000
GBP	91.3207

TOP STORY

- **MSCI India Index additions:** Berger Paints, DLF, HDFC AMC, ICICI Pru, IGL, Info Edge, SBI Life, Siemens India
- **MSCI India Index deletions:** BHEL, Glenmark, Indiabulls Housing, L&T Finance, Vodafone Idea, YES BANK
- **Wockhardt Q2:** Consolidated net loss at Rs 94.2 crore versus loss of Rs 31 crore, revenue down 28.7% at Rs 802.2 crore versus Rs 1,125.7 crore, YoY
- **Power Grid Q2:** Net profit up 9.7% at Rs 2,527.1 crore versus Rs 2,304 crore, revenue up 4.8% at Rs 8,685 crore versus Rs 8,289 crore, YoY.
- **GSK Consumer Q2:** Net profit up 25.3% at Rs 345.3 crore versus Rs 275.5 crore, revenue up 5.7% at Rs 1,345.1 crore versus Rs 1,272 crore, YoY
- **Andhra Sugars Q2:** Consolidated net profit up 24.4% at Rs 52 crore versus Rs 42 crore, revenue up 14.5% at Rs 391.4 crore versus Rs 341.8 crore, YoY

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27674.8	182.24	0.66%
NASDAQ	8434.52	23.89	0.28%
NIKKEI	23352.1	21.78	0.09%
HANG SENG	27758.06	-89.17	-0.32%
SGX NIFTY	11999.00	-59.00	-0.49%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	56.91	-0.42%
NATURAL GAS	2.782	0.36%
GOLD	1469.2	0.19%
SILVER	17.005	-0.03%
COPPER	2.71	-0.64%

WORLD EVENTS

EUR : EU Economic Forecasts
GBP : BOE Monetary Policy Report
 MPC Official Bank Rate Votes

RESULTS TODAY

[M&M](#), [Ashok Leyland](#), [Bank Of Baroda](#), [Eicher Motors](#), Allahabad Bank, Allcargo Logistics, Bharat Forge, Capacite Infraprojects, Century Plyboards, Chambal Fertilisers, CRISIL, Dredging Corporation



NIFTY CHART



MARKET COMMENTARY

The barometer index, the BSE Sensex rose 183.96 points or 0.45% to close at a 40,653.74, its record closing high level. The Sensex scaled fresh all time high of 40,688.27 at the fag end of the trading session.

The Nifty 50 index rose 50.05 points or 0.42% to 12,016.10. The index hit an intraday high of 12,021.40. The Nifty closed above the crucial 12,000-mark for the first time since 4 June 2019. The NSE benchmark index is 86.95 points away from its all time high of 12,103.05 hit on 3 June 2019.

Nifty likely to trade in the range of 11850-12100

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11993	11965	11919	11891	12040	12068	12115
USDINR	71.047	71.047	71.047	71.047	71.047	71.047	71.047



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CONCRETE	SURESH RAJA	B	41,705	4.62
SINTEX	IDBI TRUSTEESHIP SERVICES LTD	S	7,152,031	0.58
AARTECH	FORTUNE FUTURES PRIVATE LIMITED CO	B	56,000	34.13
AARTECH	NIKESH AGRO FARMS AND INFRASTRUCTURE PRIVATE LTD	S	56,000	34.13
ARIHANTINS	ASHISH HASAMUKHLAL SHAH	B	84,000	6.44

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JKIL	HDFC MUTUAL FUND	BUY	1035000	150.5
SANCO	RESOURCE OPZIONE CONSULTANCY PRIVATE LIMITED	BUY	126725	16.05
ASTRON	EURO PLUS CAPITAL LIMITED	SELL	280974	41.09
ASTRON	SHAH NIRAJ	SELL	270024	41.19
JKIL	SMALLCAP WORLD FUND INC	SELL	689814	150.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: NONE
- New in ban: NONE
- Out of ban: NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	391	388	385	391	394	397
ASIAN PAINT	1798	1780	1763	1798	1815	1832
AXIS BANK	747	734	720	742	756	764
BAJAJ-AUTO	3248	3218	3188	3245	3275	3302
BAJAJ FINSV	8773	8704	8636	8790	8858	8944
BAJ FINANCE	4188	4150	4112	4215	4253	4318
BHARTIARTL	371	366	361	376	381	391
BPCL	524	518	513	522	527	531
BRITANNIA	3228	3193	3159	3226	3260	3292
CIPLA	481	467	454	478	491	501
COALINDIA	212	211	209	213	214	217
DRREDDY	2863	2829	2794	2854	2888	2914
EICHER MOT	21606	21176	20747	21463	21892	22179
GAIL	137	135	134	137	139	140
GRASIM	773	762	751	772	784	794
HCLTECH	1148	1140	1131	1150	1159	1169
HDFC	2221	2179	2138	2204	2245	2270
HDFC BANK	1257	1237	1217	1248	1268	1279
HEROMOTOCO	2678	2647	2616	2672	2703	2728
HINDALCO	202	198	195	201	204	207
HINDUNILVR	2179	2162	2144	2173	2191	2202
IBULHSGFIN	219	211	202	225	233	247
ICICI BANK	481	469	457	476	488	496
INDUSINDBK	0	1317	1292	1336	1361	1379
INFRA TEL	221	217	213	220	225	228
INFY	712	696	679	709	725	738
IOC	136	135	134	136	137	139
ITC	261	260	258	262	263	266
JSW STEEL	248	245	241	248	252	255
KOTAK BANK	1571	1545	1520	1567	1592	1614
LT	1453	1438	1423	1453	1467	1482
M&M	580	575	569	582	588	596
MARUTI	7311	7266	7220	7340	7386	7460
NTPC	121	120	119	121	122	123
ONGC	145	143	141	146	147	150
POWERGRID	195	194	194	195	196	197
RELIANCE	0	0	0	0	0	0
SBIN	318	315	312	317	320	322
SUN PHARMA	428	416	404	434	447	465
TATAMOTORS	175	171	168	174	177	180
TATA STEEL	404	399	394	404	409	414
TCS	2189	2175	2161	2193	2207	2225
TECHM	772	765	758	775	781	791
TITAN	1156	1138	1119	1168	1187	1217
ULTRACEMCO	4136	4109	4082	4143	4170	4204
UPL	607	602	597	608	613	620
VEDL	158	156	154	159	161	163
WIPRO	257	255	254	257	259	261
YES BANK	69	67	66	69	71	73
ZEEL	286	278	270	291	299	312



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. OCT 17,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. OCT 17,2019

NSE Circular: [Listing of further issues of Axis Bank Limited, CreditAccess Grameen Limited and Reliance Industries Limited \(pdf\)](#) w.e.f. OCT 17,2019

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1431/\$1411 & Resistance = \$1495/\$1515.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Dow Jumps to Record Highs on Trade Optimism:** - Wall Street surged to record highs on Thursday, as investor sentiment was boosted by reports of progress on the U.S-China trade war.
- **U.S. Dollar Rises as Trade Deal Progresses:** - The U.S. dollar rose against haven currencies such as the yen and Swiss franc on Thursday but dipped against higher-yielders after reports that the U.S. and China have agreed to cancel trade tariffs, increasing hope that the two sides may sign a trade deal in the coming months.
- **Gold Prices Hit 3-Month Low as Trade Deal Hopes Spur Risk Assets:** - Gold prices tumbled to a three-month low on Thursday as growing confidence in a trade rapprochement between the U.S. and China drove bond yields and risk assets higher across the board.
- **Oil Prices Rebound on Renewed Trade Deal Optimism:** - Oil prices rebounded on Thursday, with Brent rising above \$62 a barrel as fresh signs of progress in U.S.-China trade talks fueled hopes for an end to the protracted trade war that has depressed global growth and the outlook for energy demand. China said on Thursday that it had agreed with the United States for both sides to remove tariffs in phases, without specifying a timetable. A deal may be signed this month by U.S. President Donald Trump and Chinese President Xi Jinping at a yet-to-be determined location.

TRENDS & OUTLOOK – DATE: 08-NOV-2019

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37020	37330	37660	38025	38290
SILVER	42190	43245	44770	45855	46475

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	436	439	444	449	454
ZINC	186.60	189.25	191.65	194.70	196.90
LEAD	150.55	153.25	156.10	159.55	162.65
NICKEL	1141	1154	1175	1194	1216

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3866	3990	4075	4184	4275
NATURAL GAS	189	194	200	205	211

DATA TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit m/m, RBA Monetary Policy Statement, FOMC Member Williams Speaks, FOMC Member Brainard Speaks, Prelim UoM Consumer Sentiment, Final Wholesale Inventories m/m, Mortgage Delinquencies, Prelim UoM Inflation Expectations.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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